

HPG: Report on result of share issuance

Hoa Phat Group Joint Stock Company has finished a share issuance to pay 2014 dividend and increase its charter capital from owners' equity:

A. Share issuance to pay 2014 dividend with exercise ratio 20%

I. Stock:

1. Name of stock: Stock of Hoa Phat Group Joint Stock Company
2. Charter capital: VND 4,886,431,750,000
3. Number of outstanding shares before issuance: 488,643,175 shares
4. Number of treasury shares before issuance: 0 share
5. Stock type: Common stock
6. Stock code: HPG
7. Par value: VND10,000 / share
8. Volume registered to issue for dividend payment: 97,728,635 shares
9. Purpose : to pay 2014 dividend
10. Record date: May 12, 2015
11. Ex-right date: May 08, 2015
12. Estimated trading date of newly-issued shares: in June 2015

II. Result overview:

1. Number of distributed shares: 97,723,106 shares
2. Number of distributed shareholders: 7,287 shareholders
3. Plan for fractional shares: the number of dividend shares will be rounded down to unit, and fractional shares (if any) will be cancelled.

B. Share issuance to increase its charter from owner's equity with exercise ratio 30%

I. Stock:

1. Name of stock: Stock of Hoa Phat Group Joint Stock Company
2. Charter capital: VND 4,886,431,750,000
3. Number of outstanding shares before issuance: 488,643,175 shares
4. Number of treasury shares before issuance: 0 share
5. Stock type: Common stock
6. Stock code: HPG
7. Par value: VND10,000 / share
8. Volume registered to issue for charter increasing: 146,592,952 shares

9. Purpose : to increase its charter from owner's equity
10. Record date: May 12, 2015
11. Ex-right date: May 08, 2015
12. Estimated trading date of newly-issued shares: in June 2015

II. Result overview:

1. Number of distributed shares: 146,585,138 shares
2. Number of distributed shareholders: 7,506 shareholders
3. Plan for fractional shares: the number of dividend shares will be rounded down to unit, and fractional shares (if any) will be cancelled.

C. **Number of distributed shares:** 244,308,244 shares, including

- Total number of current shares (at May 12, 2015): 732,951,419 shares
 - a. Number of outstanding shares: 732,933,319 shares
 - b. Number of treasury shares: 18,100 shares.